

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,894.53	0.3	5.0	22.5	21.4	3.6	3.1	1.76%
MSCI Emerging Markets Index	1,158.13	0.4	7.7	14.8	15.2	1.9	1.7	2.72%
MSCI FM FRONTIER MARKETS	603.21	0.3	13.2	-	12.6	1.6	1.7	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	608.55	0.5	6.9	10.3	13.9	1.7	1.7	4.47%
Muscat Stock Exchange MSX 30 Index	4,553.15	(0.4)	(0.5)		12.5	0.9	0.8	5.98%
Tadawul All Share Index	10,832.43	(0.2)	(10.0)	16.7	22.2	2.0	2.4	4.31%
Dubai Financial Market General Index	5,521.85	0.7	7.0	9.6	11.4	1.6	1.1	5.36%
FTSE ADX GENERAL INDEX	9,691.49	0.5	2.9	18.3	22.0	2.5	2.4	2.37%
Qatar Exchange Index	10,618.02	1.3	0.4	11.8	14.1	1.3	1.5	4.63%
Bahrain Bourse All Share Index	1,921.11	0.0	(3.3)	13.0	11.4	1.4	1.0	9.93%
Boursa Kuwait All Share Price Return Index	8,114.85	(0.4)	10.2	19.6	21.1	1.4	1.6	3.33%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	610.20	0.4	7.2	16.1	17.1	1.9	1.8	2.63%
Nikkei 225	37,774.28	0.9	(5.3)	17.9	25.4	2.0	1.9	1.97%
S&P/ASX 200	8,533.80	0.8	4.6	21.2	19.5	2.4	2.2	3.46%
Hang Seng Index	23,680.73	0.7	18.0	11.3	11.0	1.3	1.1	3.52%
NSE Nifty 50 Index	24,548.35	0.0	3.8	23.7	24.1	3.4	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.37	0.1	7.9	15.8	16.3	2.1	2.0	3.18%
MSCI Emerging Markets Europe Index	146.72	(0.7)	23.9	10.6	7.4	1.3	1.1	3.51%
FTSE 100 Index	8,787.02	0.1	7.5	13.2	14.1	2.0	1.8	3.49%
Deutsche Boerse AG German Stock Index DAX	24,091.62	0.7	21.0	20.6	15.6	2.0	1.7	2.45%
CAC 40	7,763.84	0.3	5.2	16.2	16.0	1.9	1.8	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,943.24	0.6	2.0	25.4	24.1	4.8	4.3	1.32%
S&P 500 INDEX	5,970.37	0.6	1.5	25.3	24.0	5.0	4.4	1.29%
Dow Jones Industrial Average	42,519.64	0.5	(0.1)	22.6	21.5	5.4	4.8	1.70%
NASDAQ Composite Index	19,398.96	0.8	0.5	#N/A N/A	39.2	6.8	6.1	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	538.3	0.7	-2.1	-35%		136%	
Gold Spot \$/Oz	3,358.8	0.2	28.0	-2%		220%	
BRENT CRUDE FUTR Aug25	65.4	-0.3	-10.3	-21%		40%	
Generic 1st'OQA' Future	64.9	1.4	-14.7	-48%		251%	
LME COPPER 3MO (\$)	9,634.0	0.2	9.9	-12%		122%	
SILVER SPOT \$/OZ	34.5	0.1	19.5	-1%		188%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	99.2	0.00	-8.53	-13%		12%	
Euro Spot	1.1373	0.01	9.84	-9%		19%	
British Pound Spot	1.3520	0.02	8.02	-15%		26%	
Swiss Franc Spot	0.8239	0.00	10.13	-20%		2%	
China Renminbi Spot	7.1895	-0.02	1.53	-2%		16%	
Japanese Yen Spot	144.1	-0.10	9.08	-11%		44%	
Australian Dollar Spot	0.6461	-0.02	4.41	-20%		13%	
USD-OMR X-RATE	0.3850	0.01	0.00	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.6727	0.04	2.35	-4%		552%	
USD-TRY X-RATE	39.1490	0.00	-9.69	0%		1388%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.91
Abu Dhabi	16/04/2030	4.33
Qatar	16/04/2030	4.37
Saudi Arabia	22/10/2030	4.65
Kuwait	20/03/2027	4.64
Bahrain	14/05/2030	6.48

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	147.33	0.1%	3.1%
S&P MENA Bond TR Index	143.03	0.1%	2.7%
S&P MENA Bond & Sukuk TR Index	143.85	0.1%	2.8%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.32	0.09
UK	-	-
EURO	1.98	(0.57)
GCC		
Oman	4.67	2.13
Saudi Arabia	5.58	0.91
Kuwait	4.00	1.50
UAE	4.20	0.36
Qatar	4.65	1.13
Bahrain	5.63	1.52

Source: FSC

Oman Economic and Corporate News

Oman's real estate trading value tops OMR833 million

The total value of real estate transactions in the Sultanate of Oman reached OMR833.9 million by the end of April 2025, marking a 9.7% increase compared to the same period in 2024, which recorded OMR760.2 million, according to data released by the National Centre for Statistics and Information (NCSI). The data indicate that fees collected from all legal transactions rose by 18.4%, reaching OMR24.3 million compared to OMR20.5 million during the same period last year. The traded value of sales contracts increased by 13.7%, amounting to OMR408.5 million by the end of April 2025, up from OMR359.4 million in the corresponding period of 2024.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

Tadawul to see more IPOs in 2025, new financial instruments: Al-Rumaih

The listings on the Saudi Exchange (Tadawul) last year catapulted the market to a global leader in the number of IPOs, CEO Mohammed Al-Rumaih said, adding that the momentum is expected to continue in 2025. Speaking to **Argaam** on the sidelines of 2025 Capital Markets Forum (CMF) in Hong Kong, Al-Rumaih noted that since the start of the year, about 23 companies listed on the main and parallel markets, marking a rise of nearly 20% year-on-year. Around 24 listings are approved and pending, while over 50 applications are under review.

[Source: Argaam](#)

International Economic and Corporate News

Trump signs order raising steel, aluminum tariffs to 50%

U.S. President Donald Trump on Tuesday signed a proclamation raising his tariffs on steel and aluminum to 50% from 25%, making good on his earlier threat of higher levies on the two commodities. Trump said that the move was aimed at bolstering U.S. national security, which he claimed was compromised by the country's heavy dependence on steel and aluminum imports. The higher duties will be effective from Wednesday.

[Source: Investing.com](#)

Oil and Metal News

Oil prices edge lower after supply jitters, geopolitics spur strong gains

Oil prices fell slightly in Asian trade on Wednesday after clocking a strong run-up in the past two sessions as traders braced for potentially tighter crude supplies in the coming months. Heightened geopolitical tensions between Russia and Ukraine, which could attract more U.S. sanctions on Moscow, buoyed oil. Signs of a breakdown in U.S.-Iran nuclear talks could leave strict sanctions on Iranian oil unchanged. Additionally, U.S. industry data showed oil inventories shrank much more than expected in the prior week, pointing to resilient fuel demand, especially as the summer season begins. North American oil supplies are also expected to be disrupted by severe wildfires in Canada's oil-rich Alberta province. Brent oil futures for August fell 0.1% to \$65.55 a barrel, while West Texas Intermediate crude futures fell 0.1% to \$62.40 a barrel by 21:15 ET (01:15 GMT).

[Source: Investing.com](https://www.investing.com)

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